



Financial Wellbeing Resources

Upcoming Webinars

January Jan 15, 2026, 12:00pm CT	Financial Fitness Get Financially Ready for 2026 Register here	Start the year strong! This webinar covers a holistic financial checkup -family, goals, work, health, money, estate, retirement, and your future- to help you create a comfortable financial fitness plan.
February Feb 19, 2026, 12:00pm CT	Smart Tax Strategies: How to Keep More of What You Earn Register here	Learn about the latest tax law changes, tools to manage tax liability, and strategies to navigate the tax landscape confidently.
March Mar 19, 2026, 12:00pm CT	Retirement Savings Challenges for Women Register here	Explore unique retirement planning challenges women face, including inflation, taxes, healthcare costs, Social Security basics, and actionable steps for today and the future.
April Apr 16, 2026, 12:00pm CT	Basics of College Planning Register here	Understand the rising cost of college and learn practical strategies for education savings plans and funding options to make higher education achievable.
May May 21, 2026, 12:00pm CT	Taking Control of Your Finances A Plan to Reduce Debt and Build Savings Register here	Get expert guidance on paying down debt while saving for the future. Learn how to create a strong financial plan that thrives in any economy.
June Jun 18, 2026, 12:00pm CT	Mid-Year Money Moves: Building a Personalized Financial Plan Register here	Review your financial goals mid-year. Learn budgeting, emergency fund strategies, healthcare planning, credit fundamentals, and investment basics.
July Jul 16, 2026, 12:00pm CT	Social Security, Medicare, and Your Retirement Register here	Understand how Social Security and Medicare work, current challenges, and how to plan for retirement and healthcare without relying too heavily on these programs.
August Aug 20, 2026, 12:00pm CT	Reinventing Retirement Register here	Kick-start your retirement plan with strategies to answer key questions: When can you retire? How much will you need? How will inflation affect your future?
September Sep 17, 2026, 12:00pm CT	Retiree Healthcare Register here	Learn how to manage healthcare costs in retirement, including Medicare coverage, Advantage plans, Medigap, and long-term care insurance, plus tips for maintaining good health.
October Oct 15, 2026, 12:00pm CT	Savvy Cybersecurity: How to Hack-Proof Your Phone and Other Tips to Stay Safe Register here	Discover eight practical steps to secure your smartphone and personal data from hackers, identity thieves, and spammers—just in time for holiday shopping season.
November Nov 19, 2026, 12:00pm CT	Roth IRA Basics: Is one right for you? Register here	Understand Roth IRAs, tax benefits, and whether this retirement savings option fits your financial situation and future tax expectations.
December Dec 17, 2026, 12:00pm CT	Estate Plans: Not Just For the Wealthy Register here	Demystify estate planning. Learn the differences between Wills and Trusts, the importance of Powers of Attorney, and strategies to preserve assets for heirs or charitable causes.