

Assurant Equity Extended Form Instructions



The forms cannot be used in Florida, Maryland, Nebraska, Oklahoma and Washington.

Filing information

DOI filing is required in the following states: AL, CA, CT, GA, IL, IA, MS, OR, UT, WI

- CA, OR and WI require forms to be approved for each dealership writing in that state
- The following states do not allow bracketing and therefore, the TPA may need various filings depending on the structure: CA, MS, UT
 - Virginia Surety, as the CLIP provider, is required to submit the filing in the state of MS in addition to the TPA/Dealer filing.
 - Please provide updated form to your Assurant Account Executive to facilitate

Lender filing is required with the following lenders to the extent it will be used by them:

- Ally
- Wells Fargo
- Ford Motor Credit
- Toyota/Lexus Financial Services
- Southeast Toyota Finance (AL, GA, NC and SC only)

Roadside Assistance information

If Emergency Roadside is desired, the TPA client will partner with the roadside vendor of their choice; however, form benefits were constructed with Vehicle Administrative Services (VAS) as the preferred partner. The TPA should engage and contract with their roadside provider to determine final benefits, as well as ensure phone numbers are assigned, data transmission with vendor is secured and all otherwise related program setup is complete.

Certain states require the roadside provider to be listed in the form. The legal provider name, address and phone of the roadside company should be listed in the form state amendments under CA, OR, UT and WI.

Administrator information

The form requires that each Administrator (including multiple, if different by state) be listed on the Information Schedule/Dec Page as well as in the Key Terms/Definitions. To complete, fill in the appropriate Administrator name (and license number if CA or TX), address and phone number. At various other points in the form, the phone number is required again for the consumer's benefit. The last piece of information required is the Administrator's customer service hours.

Editing the form

The terms and conditions within the form should not change. Only the above roadside and/or administrator information should be populated. A unique form number is required for filing purposes. This should follow the format indicated in the footer of the form with an identifier for the TPA used in place of [TPA].

Form Filing

Filings with the Department of Insurance and auto lenders are the responsibility and cost of the TPA. Should any objections occur that require an update to the form, Assurant can assist in making those corrections. Filings should be made expeditiously as some states and lenders can take up to 60-90 days to approve a form.

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Assurant Equity Extended Filing Matrix



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State	DOI Filing Needed	Filing Responsibility	Ally	Wells Fargo	FMCC	TFS / LFS	Mazda	SET
Alabama	Yes	Administrator	Y	Y	Y	Y	Y	Y
California	Yes	Each dealer	Y	Y	Y	Y	Y	-
Connecticut	Yes	Administrator	Y	Y	Y	Y	Y	-
Georgia	Yes	Administrator	Y	Y	Y	Y	Y	Y
Illinois	Yes	Administrator	Y	Y	Y	Y	Y	-
Iowa	Yes	Administrator	Y	Y	Y	Y	Y	-
Mississippi	Yes	Administrator	Y	Y	Y	Y	Y	-
Oregon	Yes	Each dealer	Y	Y	Y	Y	Y	-
Utah	Yes	Administrator	Y	Y	Y	Y	Y	-
Wisconsin	Yes	Each dealer	Y	Y	Y	Y	Y	-
Alaska	No	-	Y	Y	Y	Y	Y	-
Arizona	No	-	Y	Y	Y	Y	Y	-
Arkansas	No	-	Y	Y	Y	Y	Y	-
Colorado	No	-	Y	Y	Y	Y	Y	-
Delaware	No	-	Y	Y	Y	Y	Y	-
District of Columbia	No	-	Y	Y	Y	-	Y	-
Hawaii	No	-	Y	Y	Y	-	Y	-
Idaho	No	-	Y	Y	Y	Y	Y	-
Indiana	No	-	Y	Y	Y	Y	Y	-
Kansas	No	-	Y	Y	Y	Y	Y	-
Kentucky	No	-	Y	Y	Y	Y	Y	-
Louisiana	No	-	Y	Y	Y	Y	Y	-
Maine	No	-	Y	Y	Y	Y	Y	-
Massachusetts	No	-	Y	Y	Y	Y	Y	-
Michigan	No	-	Y	Y	Y	Y	Y	-
Minnesota	No	-	Y	Y	Y	Y	Y	-
Missouri	No	-	Y	Y	Y	Y	Y	-
Montana	No	-	Y	Y	Y	Y	Y	-
Nevada	No	-	Y	Y	Y	Y	Y	-
New Hampshire	No	-	Y	Y	Y	Y	Y	-
New Jersey	No	-	Y	Y	Y	Y	Y	-
New Mexico	No	-	Y	Y	Y	Y	Y	-
New York	No	-	Y	Y	Y	Y	Y	-
North Carolina	No	-	Y	Y	Y	Y	Y	Y
North Dakota	No	-	Y	Y	Y	Y	Y	-
Ohio	No	-	Y	Y	Y	Y	Y	-
Pennsylvania	No	-	Y	Y	Y	Y	Y	-
Rhode Island	No	-	Y	Y	Y	Y	Y	-
South Carolina	No	-	Y	Y	Y	Y	Y	Y
South Dakota	No	-	Y	Y	Y	Y	Y	-
Tennessee	No	-	Y	Y	Y	Y	Y	-
Texas	No	-	Y	Y	Y	Y	Y	-
Vermont	No	-	Y	Y	Y	Y	Y	-
Virginia	No	-	Y	Y	Y	Y	Y	-
West Virginia	No	-	Y	Y	Y	Y	Y	-
Wyoming	No	-	Y	Y	Y	Y	Y	-
Florida								<i>Not Available</i>
Maryland								<i>Not Available</i>
Nebraska								<i>Not Available</i>
Oklahoma								<i>Not Available</i>
Washington								<i>Not Available</i>

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